

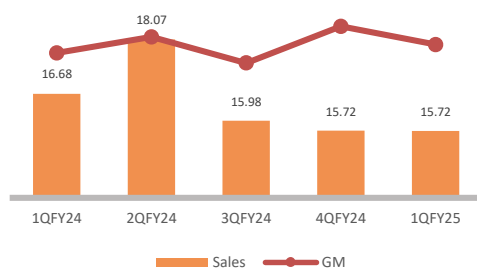
# MLCF Result Review - 1QFY25



Thursday, October 24, 2024

Rupees' millions	1QFY25	1QFY24	YoY	FY24	FY23	YoY
Net Sales	15,720	16,676	5.7% ▼	66,452	62,075	7.1% ▲
Cost of Sales	-10,757	-11,698	8.0% ▼	-45,488	-45,652	0.4% ▼
<b>Gross Profit</b>	<b>4,963</b>	<b>4,977</b>	<b>0.3% ▼</b>	<b>20,964</b>	<b>16,424</b>	<b>27.6% ▲</b>
SG&A Expenses	-1,933	-1,554	24.4% ▲	-7,324	-3,382	116.6% ▲
Other Expenses	-311	-314	0.9% ▼	-927	-1,187	21.9% ▼
<b>Operating Profit</b>	<b>2,719</b>	<b>3,109</b>	<b>12.6% ▼</b>	<b>12,714</b>	<b>11,855</b>	<b>7.2% ▲</b>
Other Income	55	75	26.0% ▼	356	147	142.9% ▲
Finance Cost	-675	-1,064	36.6% ▼	-4,138	-2,751	50.4% ▲
Profit Before Taxation	2,099	2,120	1.0% ▼	8,931	9,251	3.5% ▼
Taxation	-757	-789	4.1% ▼	-3,659	-4,759	23.1% ▼
<b>Profit After Taxation</b>	<b>1,342</b>	<b>1,330</b>	<b>0.9% ▲</b>	<b>5,273</b>	<b>4,492</b>	<b>17.4% ▲</b>
<b>Earnings Per Share</b>	<b>1.28</b>	<b>1.27</b>	<b>0.9% ▲</b>	<b>5.03</b>	<b>4.29</b>	<b>17.4% ▲</b>
<b>Dividend</b>	-	-		-	-	
<b>Bonus</b>	-	-		-	-	
Gross Margin	31.6%	29.8%	1.7% ▲	31.5%	26.5%	5.1% ▲
SG&A Expenses to Sales	-12.3%	-9.3%	3.0% ▲	-11.0%	-5.4%	5.6% ▲
Other Income to Sales	0.4%	0.4%	0.1% ▼	0.5%	0.2%	0.3% ▲
Ex. Gain / (Loss) to Sales	-12.3%	-9.3%	3.0% ▲	-11.0%	-5.4%	5.6% ▲
Effective Taxation	-36.1%	-37.2%	1.2% ▼	-41.0%	-51.4%	10.5% ▼
Net Margin	8.5%	8.0%	0.6% ▲	7.9%	7.2%	0.7% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

